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PATIENT DEMOGRAPHIC FORM

(THIS FORM IS TO BE UPDATED YEARLY OR WITH ANY INFORMATION CHANGES)

Patient Name: First M Last Date of Birth:

Social Security #: Gender: M F Marital Status: S M W D

Race: Ethnicity: Hispanic/Latino Non-Hispanic/Latino Language:

Mailing Address: City: State: Zip:

Physical Address: City: State: Zip:

Home Ph #: Cell #: E-mail:

Employer: Work Phone:

Preferred Contact Method: Home Cell Work Message OK: Home Cell Work

Referring Physician: Primary Care Physician:

Preferred Pharmacy: Location:

SPOUSE

Name: Date of Birth:

Social Security #: Address:

City/State: Zip: Home Phone:

Employer: Work Phone:

EMERGENCY

Table with 3 columns: Name/Relationship, Phone, Allowed to talk with about: (Medical, Financial)

INSURANCE INFORMATION

(PLEASE PROVIDE INSURANCE CARD TO COPY)

PRIMARY

Insurance Co.: Policy Holder/Relationship:

Policy Holder's DOB: Policy Holder's SSN:

SECONDARY

Insurance Co.: Policy Holder/Relationship:

Policy Holder's DOB: Policy Holder's SSN:

PLEASE COMPLETE BOTH SIDES OF THIS FORM

## **Acknowledgement of Release of Medical Records and Payment Policy**

### **Release of Medical Information**

- I authorize Katmai Oncology Group to release and/or obtain any medical records concerning myself from/to any physician, hospital, or agency involved with my care.
- I authorize Katmai Oncology Group to download my prescription reimbursement history electronically.

### **Assignment of Medical Benefits**

- I authorize my insurance carrier to assign all medical benefits, if applicable, to Katmai Oncology Group.
- I authorize release of medical information necessary to process all medical insurance claims.

### **Usual and Customary Rates**

- We, Katmai Oncology Group, charge what is usual and customary for our area.
- I am responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

### **Payment Policy**

- Co-payments are to be collected at the time services are received. We accept cash, check, Visa, and MasterCard.
- All medical services provided are directly charged to the patient or responsible party.
- If our physician is contracted with your insurance carrier, we will accept their negotiated rate for the charges billed.
- I will be responsible for any balance deemed patient responsibility/non-payable/non-covered by my insurance and billed accordingly.
- Payment is expected in full upon receipt of statement or payment arrangements must be made with our billing office.
- If this account is assigned to an attorney for collections and/or suit, the prevailing party shall be entitled to reasonable attorney's fees and costs of collection.
- I hereby assign all medical benefits to which I am entitled to my physician for services rendered to my dependent or me.
- This assignment will remain in effect until revoked, by me, in writing. A photocopy of this assignment is to be considered as valid as the original.

**I HAVE READ, UNDERSTAND, AND AGREE TO ABIDE BY THE ABOVE  
RELEASE OF MEDICAL INFORMATION AND PAYMENT POLICIES.**

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*(Patient's Signature – or legal representative)*

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*(Date of signature)*

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*(Print Patient's Name)*

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*(Legal representative's relationship to patient)*

## Patient Medical and History Information Sheet

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**SYMPTOMS** (check symptoms you currently have, or have had in the *recent* past)

Weight change in the past year:     increase                       decrease                      By how much: \_\_\_\_\_

- |  |   |
|--|---|
| <input type="checkbox"/> Fever<br><input type="checkbox"/> Night sweats<br><input type="checkbox"/> Vision trouble<br><input type="checkbox"/> Dizzy spells<br><input type="checkbox"/> Severe headaches<br><input type="checkbox"/> Hearing trouble<br><input type="checkbox"/> Depression<br><input type="checkbox"/> Cough<br><input type="checkbox"/> Shortness of breath<br>(if so, with what activity: _____)<br><input type="checkbox"/> Blood in sputum<br><input type="checkbox"/> Fast, irregular or slow pulse<br><input type="checkbox"/> Chest pain or discomfort<br><br><input type="checkbox"/> Swollen lymph nodes<br><br><input type="checkbox"/> Trouble swallowing<br><input type="checkbox"/> Trouble with appetite<br><input type="checkbox"/> Trouble sleeping | <input type="checkbox"/> Abdominal pain or swelling<br><input type="checkbox"/> Blood in vomit or stool<br><input type="checkbox"/> Change in bowel habits<br><input type="checkbox"/> Black bowel movements<br><input type="checkbox"/> Diarrhea<br><input type="checkbox"/> Frequent indigestion<br><input type="checkbox"/> Nausea, vomiting<br><input type="checkbox"/> Constipation<br><input type="checkbox"/> Burning when passing urine<br><br><input type="checkbox"/> Blood in urine<br><input type="checkbox"/> Swelling in the legs<br><input type="checkbox"/> Numbness/tingling<br>(if so, where: _____)<br><input type="checkbox"/> Joint or bone pain<br>(if so, where: _____)<br><br><input type="checkbox"/> Breast pain, lump, discharge<br><input type="checkbox"/> Skin rashes<br><input type="checkbox"/> Easy bruising or bleeding |
|--|---|

Other symptoms of concern: \_\_\_\_\_

**CONDITIONS** (check conditions you have, or have had in the past)

- |  |  |
|--|--|
| <input type="checkbox"/> History of cancer<br><input type="checkbox"/> Kidney disease<br><input type="checkbox"/> Heart disease<br><input type="checkbox"/> Stroke, seizure, or other neurological disorder<br><input type="checkbox"/> Blood clot<br><input type="checkbox"/> High blood pressure | <input type="checkbox"/> Goiter or thyroid trouble<br><input type="checkbox"/> Lung disease<br><input type="checkbox"/> Liver disease<br><input type="checkbox"/> Mental health disorder<br><input type="checkbox"/> Diabetes or sugar in urine<br><input type="checkbox"/> Blood transfusion(s) |
|--|--|

Surgeries/Injury/Hospitalization	When

**ALLERGIES** (i.e., medications, food(s), latex, dye, adhesive tape, bee stings, etc.)  None

Allergy/Sensitivity	Reaction

**FAMILY HISTORY** (is there a history of cancer, blood disorders or other medical problems in your family?)

Family Member	Living Status	Age, now or at death	Medical Problem(s)	Cause of Death	If cancer, age at diagnosis
<b>Mother</b>	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Father</b>	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Sibling</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Sibling</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Sibling</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Child</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Child</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Child</b> <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Living <input type="checkbox"/> Deceased				<input type="checkbox"/> Under 50 <input type="checkbox"/> 50 & older
<b>Other family members with cancer?</b>			<b>Who:</b>	<b>Type:</b>	

**PREVENTATIVE HEALTH MAINTENANCE**

**Female:** Last mammogram: \_\_\_\_\_ Last pap smear: \_\_\_\_\_  
 Last colonoscopy: \_\_\_\_\_ Last bone density: \_\_\_\_\_

**Male:** Last prostate exam: \_\_\_\_\_ Last colonoscopy: \_\_\_\_\_  
 Last PSA screening: \_\_\_\_\_

**SOCIAL HISTORY**

Current occupation: \_\_\_\_\_ Previous occupation(s): \_\_\_\_\_

Marital status:  Married  Single  Widow(ed)  Divorced

Live with:  Family  Alone  Other: \_\_\_\_\_

Tobacco use:  Current  Past Years: \_\_\_\_\_ Quit date: \_\_\_\_\_  
 Type: Cigarettes/cigars/pipe/chew/e-cigarette: \_\_\_\_\_ Packs per day/Amount: \_\_\_\_\_

Alcohol use:  Yes  No Drinks per week: \_\_\_\_\_

**For Women:**  
 Number of pregnancies: \_\_\_\_\_ Age at first pregnancy: \_\_\_\_\_ Number of children: \_\_\_\_\_  
 Age at first period: \_\_\_\_\_ Age at menopause: \_\_\_\_\_  
 Vaginal symptoms:  Abnormal bleeding When: \_\_\_\_\_  
 Other Describe: \_\_\_\_\_

**ADVANCED CARE PLANNING**

Do you have any of the following: Advanced Directive; Medical Power of Attorney; Living Will; Comfort One; etc?  
 Yes (if yes, please provide copies) If No, would you like more information? Yes No

# MEDICATION LIST

Name: \_\_\_\_\_

Please list all the medications you are taking, including herbs and supplements

	MEDICATION	DOSE	FREQUENCY	START DATE
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				



## Patient Portal: My Care Plus User Authorization Form

My Care Plus, the Patient Portal (the “Portal”) offers convenient and secure access to your personal health record. As the patient, you are in control of your Portal record: we will not activate your personal account unless you authorize us to do so.

You may use your own personal e-mail address, or assign an Authorized Designee’s e-mail address to access the Portal. If you assign an Authorized Designee, they (and you) must understand that by signing this form, the listed e-mail address will be utilized for Portal purposes.

If you choose to sign-up for the Portal, you receive an e-mail with unique link that you will use to create a password in order to access your personal health record. **Please look for an email from My Care Plus promptly after submitting this form.** For your protection, the link is designed to expire quickly if not used. Please contact your physician’s office if you require a new link sent to your e-mail address.

Because personal information about your health and medical history is available via the Portal, it is very important that you keep your password private. Do not share your password with anyone or write it in a place easily accessible to others.

If you change email addresses, or if you wish to discontinue utilizing the Portal, please contact your physician’s office.

### Terms

You are receiving access to the Portal, the terms and conditions of the Portal shall apply to this User Electronic Mail Authorization Form. Please print clearly.

**I DO want to sign-up for the Patient Portal (please complete & sign below)**

**OR**

**I do NOT want to sign-up for the Patient Portal**

\_\_\_\_\_  
Printed Patient Name

\_\_\_\_\_  
Authorized Designee’s Name

\_\_\_\_\_  
Date of Birth of Patient

\_\_\_\_\_  
Authorized Designee’s Signature  
*(if available or applicable)*

\_\_\_\_\_  
Email Address of Patient/Authorized Designee

\_\_\_\_\_  
Patient’s Signature

\_\_\_\_\_  
Date

**Staff Use Only (initial when complete):**

“Primary” E-mail in iKM _____	Patient Portal in iKM _____
Treatment Location in iKM _____	Invite sent via Portal _____



## Consent for Unsecure E-mail / Text

The Health Insurance Portability and Accountability Act of 1996 (HIPAA) has standards for protecting the privacy and confidentiality of individuals health information. Katmai Oncology Group follows these laws and regulations by offering encrypted (secured) e-mail communication through the My Care Plus Patient Portal.

**If you want to communicate with Katmai by unencrypted (unsecured) e-mail or text, your written consent is required.** Unsecured communication sent through the internet or over the phone systems means that unauthorized persons may be able to access the information sent.

By answering “YES” you allow Katmai to communicate with you through unsecured methods, you are agreeing that Katmai and its staff are NOT liable for any losses, damages, costs, or expenses which are sustained, incurred, or required arising from the transmission of unsecured e-mails, texts, and / or attachments. This consent will remain effect until revoked in writing. It may be revoked in writing at any time.

Please indicate your choice below:

---

**YES, I allow Katmai to send unsecured e-mail or text** *(please print clearly)*

E-mail (use this e-mail address): \_\_\_\_\_

Text (use this phone number): (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**OR**

**NO, I do NOT allow Katmai to send unsecure e-mail or text**

\_\_\_\_\_  
Patient's Printed Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date



## Acknowledgement of Notice of Privacy Policy

**By signing this form, I acknowledge that I received a copy of Katmai Oncology Group's Notice of Privacy Policy. I understand that I may request another copy of the policy at any time.**

\_\_\_\_\_  
*(Patient's Signature – or legal representative)*

\_\_\_\_\_  
*(Date of signature)*

\_\_\_\_\_  
*(Print Patient's Name)*

\_\_\_\_\_  
*(Legal representative's relationship to patient)*